SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, October 20, 2026



Prepared by

Senfin Research

Tuesday, October 20, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,983.8	20,059.4	-75.64	(0.38)	(2,640.5)	(11.7)
S&P SL 20 Index	5,681.5	5,700.8	(19.2)	(0.3)	(475.9)	(7.7)
RSI	30.5	32.0				
Value of Turnover (LKR Mn)	795.0	680.3	114.6	16.9		
TRI on All Share (ASTRI)	31,494.1	31,605.4				
Foreign Purchases (LKR Mn)	21.4	28.5				
Foreign Sales (LKR Mn)	81.2	67.8				
Foreign Net Flow (LKR Mn)	(59.8)	(39.3)				
Volume of Turnover (No. in Mn)	25.9	33.6				
Market Capitalization (LKR Bn)	7,224.2	7,251.1				
Market Valuation						
PER (x)	10.3					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
20-Oct-2026	20,059.42	20,108.03	48.61	19,944.67	-114.75	19,983.78	-75.64	-0.38%



Top Gainers and Top Losers

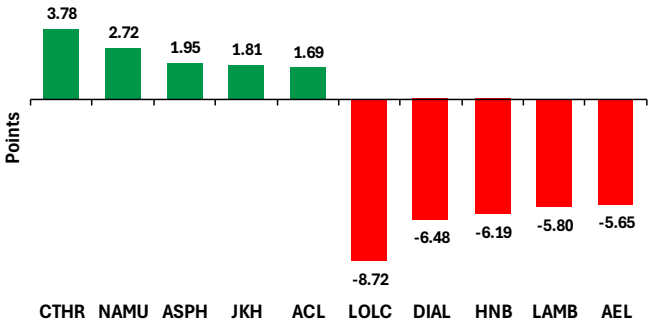
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB (X)	0.40	0.10	33.33%	0.02	0.41	-	20.00	0.98	-
ASPH	0.60	0.10	20.00%	0.09	0.47	-	6.67	1.28	-
CIT	343.00	39.50	13.01%	97.41	683.86	4.00	3.52	0.50	1.17%
AINS	25.50	2.50	10.87%	3.090	25.83	-	8.25	0.99	-
SHL	6.30	0.30	5.00%	-6.65	-51.46	-	-0.95	-0.12	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
LGL (X)	27.60	(3.20)	-10.39%	-9.32	-4.97	-	-2.96	-5.55	-
TESS (X)	1.30	(0.10)	-7.14%	0.05	0.45	-	26.00	2.89	-
MEL	4.20	(0.30)	-6.67%	0.04	2.90	-	105.00	1.45	-
BRR	18.40	(1.30)	-6.60%	0.22	5.46	0.20	83.64	3.37	1.09%
OFEQ	305.75	(20.50)	-6.28%	-20.60	20.92	-	-14.84	14.62	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	1,000,000	138.00	138,000,000
MELS	323,297	178.00	57,546,866
CALU	5,002,241	10.70	53,523,979
AEL	598,116	75.00	44,858,700

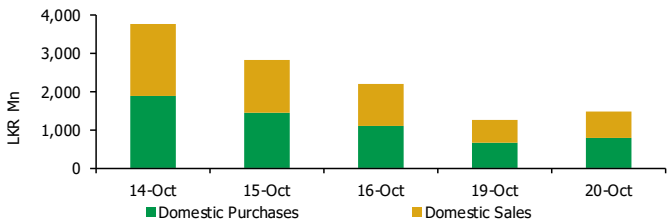
Contributors to ASPI

Positive Contributors (No.) 54 **Negative Contributors (No.) 140**



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Tuesday, October 20, 2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

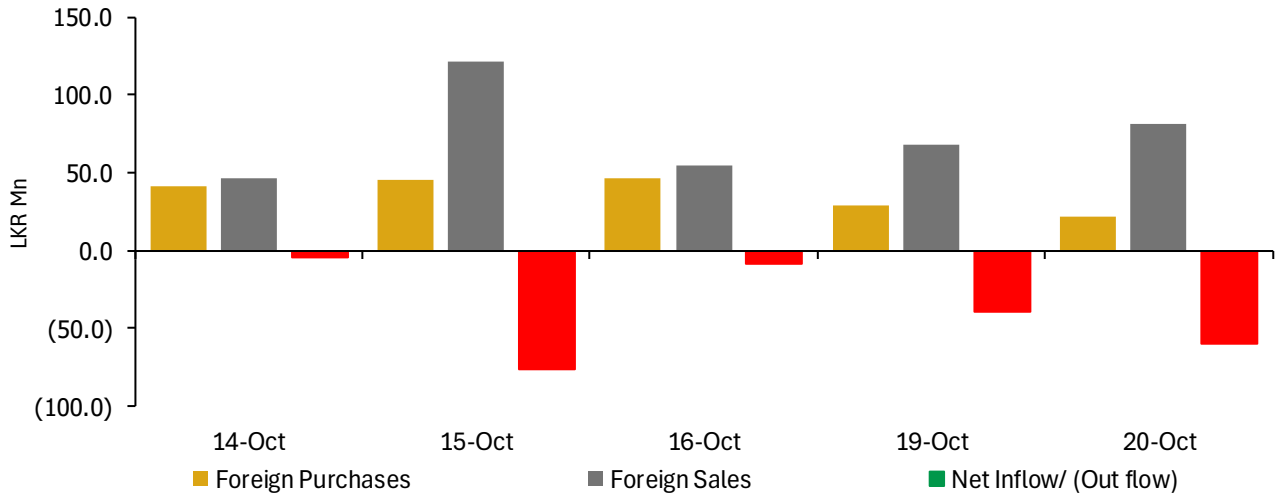
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
MASK	12.88	AEL	(44.83)
BIL	1.39	NTB	(18.17)
PLR	0.90	RIL	(3.99)
DIST	0.26	ABL	(3.57)
DIPD	0.09	TKYO(X)	(2.22)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,894	88,922	(58,028)

**From January 02 to October 20, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Tuesday, October 20, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	250,974,738.35	33.85%
Capital Goods	118,788,039.00	16.02%
Food, Beverage & Tobacco	117,683,981.45	15.87%
Diversified Financials	72,275,010.95	9.75%
Materials	37,753,561.15	5.09%
Telecommunication Services	37,216,384.60	5.02%
Real Estate Management & Dev.	23,995,851.40	3.24%
Retailing	19,819,647.45	2.67%
Food & Staples Retailing	17,515,178.45	2.36%
Consumer Services	16,996,151.85	2.29%
Utilities	11,656,058.90	1.57%
Energy	4,390,268.60	0.59%
Consumer Durables & Apparel	3,818,727.50	0.52%
Insurance	3,320,030.95	0.45%
Health Care Equipment & Ser.	2,690,032.30	0.36%
Transportation	637,668.30	0.09%
Automobiles & Components	583,844.90	0.08%
Software & Services	443,121.20	0.06%
Household & Personal Products	414,162.50	0.06%
Commercial & Professional Ser	408,807.40	0.06%

Total Turnover (LKR)	794,957,330
YTD Avg. Turnover (LKR)	3,533,068,324
Monthly Avg. Turnover (LKR)	1,477,263,489

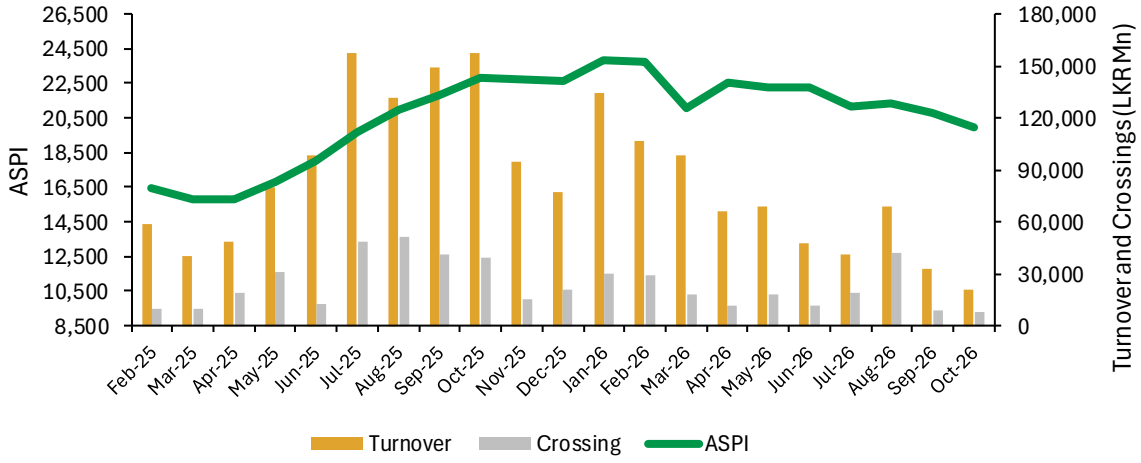
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	20,682	7,681	37%

*Upto October 20, 2026

ASPI vs Market Turnover



Source: CSE

Tuesday, October 20, 2026

Top 5 Share Volume Contributors and Their Price Trends

14-Oct				15-Oct				16-Oct				19-Oct				20-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	**0.50**	**0.00%**	**33,559,716**	ASPH	0.50	0.00%	7,141,194	ASPH	0.60	20.00%	144,796	ASPH	0.50	-16.67%	784,971	ASPH	0.60	20.00%	2,034,730
JKH	**17.90**	**-1.10%**	**11,486,819**	JKH	17.90	0.00%	4,270,542	JKH	18.00	0.56%	1,186,254	JKH	17.70	-1.67%	6,308,277	JKH	17.80	0.56%	738,740
DIAL	**42.30**	**-2.98%**	**7,006,501**	DIAL	42.50	0.47%	2,278,101	DIAL	44.00	3.53%	505,976	DIAL	43.00	-2.27%	283,503	DIAL	42.80	-0.47%	868,126
YORK	**5.70**	**-10.94%**	**5,215,747**	YORK	5.70	17.54%	2,320,901	YORK	7.00	4.48%	3,130,940	YORK	6.60	-5.71%	541,233	YORK	6.60	0.00%	321,462
BIL	**4.60**	**0.00%**	**2,378,246**	BIL	4.60	0.00%	1,018,120	BIL	4.60	0.00%	2,411,246	BIL	4.60	0.00%	1,222,739	BIL	4.60	0.00%	627,338
				ASPH	**0.50**	**0.00%**	**7,141,194**	ASPH	0.60	20.00%	144,796	ASPH	0.50	-16.67%	784,971	ASPH	0.60	20.00%	2,034,730
				JKH	**17.90**	**0.00%**	**4,270,542**	JKH	18.00	0.56%	1,186,254	JKH	17.70	-1.67%	6,308,277	JKH	17.80	0.56%	738,740
				SEMB	**1.00**	**-11.11%**	**1,343,141**	SEMB	1.00	0.00%	8,890,126	SEMB	1.00	0.00%	430,092	SEMB	1.00	0.00%	266,605
				SUN	**5.70**	**-10.94%**	**5,215,747**	SUN	28.40	2.53%	141,685	SUN	28.20	-0.70%	114,644	SUN	28.30	0.35%	93,080
				DIAL	**27.70**	**0.36%**	**2,791,326**	DIAL	44.00	3.53%	505,976	DIAL	43.00	-2.27%	283,503	DIAL	42.80	-0.47%	868,126
								SEMB	**1.00**	**0.00%**	**8,890,126**	SEMB	1.00	0.00%	430,092	SEMB	1.00	0.00%	266,605
								CIC (X)	**22.10**	**0.00%**	**5,765,569**	CIC (X)	22.30	0.90%	114,386	CIC (X)	22.40	0.45%	66,165
								YORK	**7.00**	**4.48%**	**3,130,940**	YORK	6.60	-5.71%	541,233	YORK	6.60	0.00%	321,462
								MULL	**2.40**	**9.09%**	**3,015,184**	MULL	2.60	8.33%	2,738,162	MULL	2.50	-3.85%	252,776
								ACME	**3.90**	**14.71%**	**2,966,636**	ACME	3.70	-5.13%	569,245	ACME	3.60	-2.70%	511,232
												JKH	**17.70**	**-1.67%**	**6,308,277**	JKH	17.80	0.56%	738,740
												SEMB (X)	**0.30**	**0.00%**	**3,325,102**	SEMB (X)	0.40	33.33%	2,010,439
												MULL	**2.60**	**8.33%**	**2,738,162**	MULL	2.50	-3.85%	252,776
												LCBF	**5.20**	**-7.14%**	**2,567,234**	LCBF	5.20	0.00%	154,807
												LVEF	**5.10**	**-7.27%**	**1,724,868**	LVEF	5.20	1.96%	223,255
																SEMB (X)	**0.40**	**33.33%**	**2,010,439**
																ASPH	**0.60**	**20.00%**	**2,034,730**
																SAMP	**138.50**	**-0.54%**	**1,120,773**
																DIAL	**42.80**	**-0.47%**	**868,126**
																LOFC	**4.60**	**-2.13%**	**783,545**

Source: CSE